

Century Aluminum

Industry
Aluminum

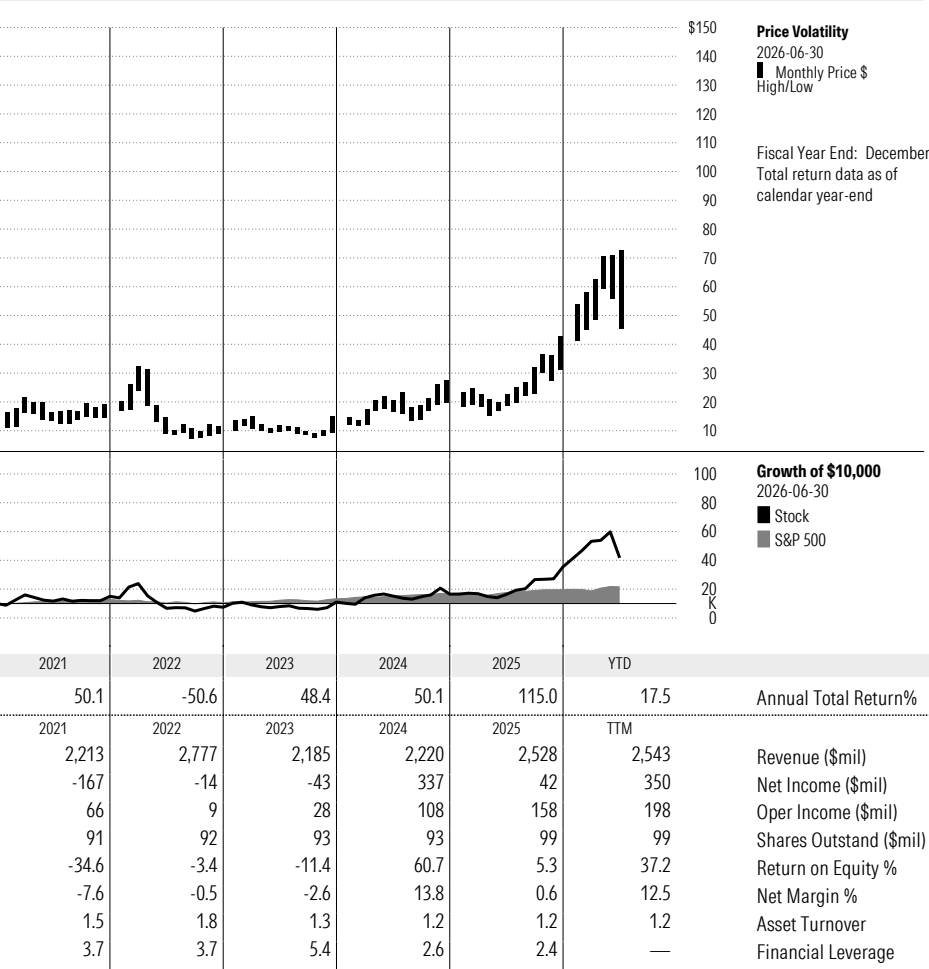
Sector
Basic Materials

Company Profile

Century Aluminum Co produces primary aluminum standard grade and value-added products. The firm operates smelter facilities in the United States and Iceland. The majority of revenue is generated from Glencore, which agreed to purchase nearly all of Century Aluminum's North American production. The company produces high purity aluminum, standard-grade aluminum sow and tee bars, and value-added billet and foundry products. The company also owns a carbon anode production facility in the Netherlands.

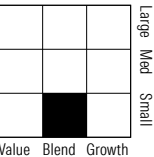
Notes

Performance



Stock Profile

Morningstar Style Box™ as of 06-30-26



Valuations	Stock	Rel S&P 500
Price/Earnings Ratio	13.7	0.5
Price/Book Ratio	4.0	0.7
Price/Sales	1.8	0.5
Price/Cash Flow	14.1	0.7
Market Cap (\$mil)	4,554.8	—

Statistics as of 06-30-26

Growth	2022	2023	2024	2025
Revenue %	25.5	-21.3	1.6	13.9
Earning/ Share%	—	—	—	-87.2
Bk Val/ Share %	-6.3	-11.3	94.0	9.4
Div/ Share %	—	—	—	—

Profitability	2023	2024	2025	TTM
Ret on Equity %	-11.4	60.7	5.3	37.2
Ret on Assets %	-2.6	16.9	1.9	15.2
Oper C/Flow (\$mil)	106	-25	185	181
Gross Margin %	4.0	7.8	10.1	12.4
Oper Margin %	1.3	4.9	6.3	7.8
Net Margin %	-2.6	13.8	0.6	12.5

Financial Health	2023	2024	2025	Cur Qtr
Lng-trm Debt (\$mil)	431	457	480	480
Total Equity (\$mil)	344	805	930	930
Debt/Equity Ratio	1.3	0.6	0.5	0.5